



**Rosa Vieira**  
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VIA ELECTRONIC TRANSMISSION

March 11, 2010

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: TETHYS PETROLEUM LIMITED**  
**Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual* Meeting of Shareholders for TETHYS PETROLEUM LIMITED.

- |    |   |                           |
|----|---|---------------------------|
| 1. | ISIN:<br>CUSIP:   | KYG876361091<br>G87636109 |
| 2. | Date Fixed for the Meeting:   | June 10, 2010             |
| 3. | Record Date For Notice:   | April 19, 2010            |
| 4. | Record Date For Voting:   | April 19, 2010            |
| 5. | Beneficial Ownership Determination Date:  | April 19, 2010            |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Ordinary Shares           |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting:           | Ordinary Shares           |
| 8. | Business to be conducted at the meeting:  | Annual                    |

Yours Truly,  
**EQUITY TRANSFER & TRUST COMPANY**

Per  
"Lindsay Andrews"  
Administrator, Client Services