

**Extraordinary & General Meeting (the “Meeting”) of the Shareholders of
Tethys Petroleum Limited (the “Company”)**

Held on February 10, 2011

REPORT ON VOTING RESULTS

National Instrument 51-102 – Continuous Disclosure Obligations (Section 11.3)

The following matters were submitted to a vote at the Meeting as further described in the information circular of the Company dated January 3, 2011 (the “Circular”):

Matter Voted On	<u>Number (and percentage) of Votes Cast</u>			<u>Outcome of Vote</u>
	<u>For</u>	<u>Against</u>	<u>Abstain</u>	
1. The ordinary resolution reconfirming the Company’s Shareholder’s Rights Plan with minor technical amendments, as described in the Circular.	127,628,571 (74.49%)	43,708,400 (25.51%)	nil (-%)	Carried
2. The special resolution authorizing amendments to the Company’s Articles of Association (the “ Articles ”): (i) confirming the authority of directors to determine the number of vacancies for director to be filled at a meeting where directors are being elected; (ii) revising the procedure for electing directors by Ordinary Resolution (as defined in the Articles); (iii) revising the procedure for electing auditors by Ordinary Resolution; and (iv) consequential revisions to the definition of “Ordinary Resolution” of the Company, as described in the Circular.	121,555,735 (70.95%)	49,781,236 (29.05%)	nil (-%)	Carried

