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April 21, 2008

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland & Labrador

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited (the “Company”) - Annual Information Form of the Company dated March 28, 2008 (the “AIF”) - SEDAR Project No. 01241013

Please be advised that the AIF in respect of the Company’s financial year ended December 31, 2007, is being re-filed to correct the following:

- (i) Page 14, paragraph 4: The AIF has been revised to state that the initial commitments under the Akkulka Exploration Licence and Contract consisted of an expenditure of \$14,780,000 over the initial five-year term. The AIF as originally filed had incorrectly stated that the expenditure was \$14,400,000.
- (ii) Page 16, paragraph 5: The AIF has been revised to state that the work program on the Kul-Bas Block amounts to \$7,700,000 over the initial six-year exploration period. The AIF as originally filed had incorrectly stated that the amount was \$7,839,000.
- (iii) Page 23, Summary of Natural Gas Reserves as of December 31, 2007: The AIF has been revised to state that Net Possible Reserves as of December 31, 2007 is 20,530 MMcf. The AIF as originally filed had incorrectly stated that Net Possible Reserves as of December 31, 2007 were 50,530 MMcf. No change was required to the Total Net Proved Plus Probable Plus Possible Reserves.
- (iv) Page 33, Risk Factors: The risk factor as it relates to the Company’s gas pipeline, which appears in the Company’s audited consolidated financial statements and related management’s discussion and analysis for the financial year ended December 31, 2007, was inadvertently not disclosed in the AIF as originally filed.
- (v) Page 50, Interests of Experts: The statement that PWC does not have any registered or beneficial interest, direct or indirect, in any of the Company’s securities or other property or of the Company’s associates or affiliates, has been deleted and replaced with the following sentence:

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“PWC has advised that they are independent with respect to the Company within the meaning of the Rules of Professional Conduct of the Institute of Chartered Accountants of Alberta.”

We trust that you will find the foregoing satisfactory, however, should you have any questions or concerns, please do not hesitate to contact the undersigned.

Yours truly,

BORDEN LADNER GERVAIS LLP

“Robyn Bourgeois”

Robyn Bourgeois

cc. Bernard Murphy - *Tethys Petroleum Limited*
Robert Hawley - *PricewaterhouseCoopers LLP*