

October 12, 2010

DELIVERED VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited (the “Company”) – Final Short Form Prospectus dated October 12, 2010

We refer to the final short form prospectus of the Company dated October 12, 2010 (the “**Prospectus**”), qualifying for distribution a minimum of 42,342,978 ordinary shares in the capital of the Company and a maximum of 70,600,000 ordinary shares in the capital of the Company at a price of US\$1.417 per share.

We hereby consent to the references to our firm name on the face page of the Prospectus and under the headings “*Foreign Jurisdiction*”, “*Risk Factors*” and “*Interests of Experts*”. We also consent to the references to our firm name and to the use of our opinions under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

This letter is provided solely for the purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Yours truly,

(Signed) “*Borden Ladner Gervais LLP*”