

**VIA ELECTRONIC TRANSMISSION**

April 13, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**RE: TETHYS PETROLEUM LIMITED**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual & Special* Meeting of Securityholders for TETHYS PETROLEUM LIMITED.

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|----|---|---------------------------|
| 1. | ISIN:
CUSIP: | KYG876361091
G87636109 |
| 2. | Date Fixed for the Meeting: | June 13, 2012 |
| 3. | Record Date For Notice: | May 11, 2012 |
| 4. | Record Date For Voting: | May 11, 2012 |
| 5. | Beneficial Ownership Determination Date: | May 11, 2012 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Ordinary Shares |
| 7. | Classes or Series of Securities that entitle the holder to vote at the meeting: | Ordinary Shares |
| 8. | Business to be conducted at the meeting: | Annual & Special |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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