

**VIA ELECTRONIC TRANSMISSION**

November 30, 2010

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:****RE: TETHYS PETROLEUM LIMITED.  
Confirmation of Notice of Record and Meeting Dates  
REVISED**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Extraordinary* Meeting of Securityholders for TETHYS PETROLEUM LIMITED.

- |    |   |                           |
|----|---|---------------------------|
| 1. | ISIN:<br>CUSIP:   | KYG876361091<br>G87636109 |
| 2. | Date Fixed for the Meeting:   | <b>February 10 , 2011</b> |
| 3. | Record Date For Notice:   | <b>December 29, 2010</b>  |
| 4. | Record Date For Voting:   | <b>December 29, 2010</b>  |
| 5. | Beneficial Ownership Determination Date:  | <b>December 29, 2010</b>  |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Ordinary Shares           |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting:           | Ordinary Shares           |
| 8. | Business to be conducted at the meeting:  | Extraordinary             |

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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c.c. Melissa De Buono, Administrator, Client Relations