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To: British Columbia Securities Commission,
Alberta Securities Commission,
Saskatchewan Financial Services Commission,
Manitoba Securities Commission,
Ontario Securities Commission,
New Brunswick Securities Commission,
Nova Scotia Securities Commission,
Prince Edward Island Securities Office, and
Securities Commission of Newfoundland.

Our ref

26 November 2014

Dear Sirs

Re: Notice of Change of Auditors of Tethys Petroleum Limited

We have read the Notice of Tethys Petroleum Limited dated 26 November 2014 and are in agreement with the statements contained in such Notice.

Yours faithfully

KPMG LLP

KPMG LLP
Chartered Accountants, London, United Kingdom