



BORDEN
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November 17, 2009

Delivered via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland & Labrador

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited (the “Company”) – Management Discussion and Analysis (the “Q3 2009 MD&A”) in respect of the Quarter Ended September 30, 2009 - SEDAR Project No 01499872

Please be advised that the Company’s Q3 2009 MD&A is being re-filed due to a technical error. The Q3 2009 MD&A filed on Sedar on November 16, 2009 contained references to “ERROR! Unknown document property name” and “!Syntax Error,!”. These references have been deleted from the Q3 2009 filed today and replaced with the appropriate date reference. These error messages resulted from the conversion of the document to a format required for filing on Sedar.

Should you have further questions, please contact Philippe Tardif (416-367-6060) or Michelle Schiau (416-367-6345).

Sincerely,

BORDEN LADNER GERVAIS LLP

(signed) “Borden Ladner Gervais LLP”

PT/MS/
Encl.

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