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***FORM 51-101F4***  
**NOTICE OF**  
**FILING OF *51-101F1* INFORMATION**

**This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).**

On March 31, 2014, Tethys Petroleum Limited filed its reports under section 2.1 of NI 51-101, which can be found in the company’s Annual Information Form dated March 31, 2014 under the company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).